

Summary

Currency: KRW

BEAUTY GARAGE INC.

Tradestyle(s): No Trades Available

ACTIVE

D-U-N-S	69-952-3580	Address:	1-34-25, SAKURASHINMACHI, SETAGAYA-KU, 154-0015, JP
Registration Number:	6011301013031		
Phone:	+81 357523895		

D&B Report - Company Details

Delivery Date: Dec 16, 2024

Subscriber No: 410999319

Ticket Key: 202412165007160359

Reference: fa_dnb3@nicednb.com



D&B Report

BEAUTY GARAGE INC.

ACTIVE SINGLE LOCATION

Japanese Company Name:	(株) ビューティガレージ
Address:	1-34-25, SAKURASHINMACHI SETAGAYA-KU TOKYO 154-0015 JAPAN
Telephone:	03 57523895
D-U-N-S Number:	69-952-3580

IDENTIFICATION & SUMMARY

IDENTIFICATION

D-U-N-S Number:	Legal Status:	SIC:
69-952-3580	Corporation	5063-0000 5722-0000 5084-0000 5999-0000 5932-0000
	Telephone:	
	03 57523895	
	Website:	Line of Business:
	https://www.beautygarage.jp/	Wholesales electrical apparatus and equipment Operates household appliance stores Wholesales industrial machinery and equipment Operates miscellaneous retail stores Operates used merchandise stores
	Corporate Number:	
	6011301013031	
		Principal:
		HIDEKI NOMURA / Rep.Dir.

SUMMARY

D&B Rating	Sales	Employees
4A 1	29,840,901 TH	196

Former Rating	Net Worth	Condition
4A 3	6,597,179 TH	

Financial Stress Class	Export
1	No

Started
2003

Currency

All monetary amounts quoted in this report are shown in Japanese Yen, unless otherwise stated.



NARRATIVE SUMMARY

(09/24)

The subject is considered to be a large-sized company in the industry. The business is well-established.

D&B RATING

Composite Credit Appraisal



Composite Credit Appraisal of the Company is :

STRONG

D&B Rating

Financial Strength	Composite Credit Appraisal
4A (based on net worth)	1 Strong

Former Rating

Financial Strength	Composite Credit Appraisal
4A (based on net worth)	3 Fair

The Dun & Bradstreet Rating of 4A 1 indicates:

- A Financial Strength of JPY 2,400,000,000 – 11,999,999,999 (based on net worth) and a Composite Credit Appraisal, which is Strong.

CURRENT INVESTIGATION

INVESTIGATION INFORMATION

(09/24)

Rating and Condition in this report were assigned during this investigation.

The information in this report has been compiled from D&B known sources and its independent research.

Date: Sep 25, 2024

SALES AND PROFIT TREND (IN THOUSANDS)

(09/24)

	Apr 2020	Apr 2021	Apr 2022	Apr 2023	Apr 2024
SALES	15,730,294	19,597,064	23,401,306	26,429,547	29,840,901
		(24.5%)	(19.4%)	(12.9%)	(12.9%)
ORDINARY PROFIT	747,337	1,080,484	1,215,156	1,354,328	1,719,818
		(44.5%)	(12.4%)	(11.4%)	(26.9%)
NET PROFIT	408,002	654,505	709,957	865,033	1,084,677
		(60.4%)	(8.4%)	(21.8%)	(25.3%)

FINANCIAL STRESS SCORE

The Japan Financial Stress Model (revised Jan 2010) predicts the likelihood of a firm ceasing business without paying all creditors in full, or re-organizing or obtaining relief from creditors over the next 12 months. Scores were calculated using a statistically valid model, created by analyzing TSR corporate data.

SUMMARY

Financial Stress Class: 1

(Highest Risk: 5; Lowest Risk: 1)

Probability of Financial Stress Among Companies with this Classification: 0.02 % (2 per 10,000 cos)

Financial Stress Percentile: 99

(Highest Risk: 1; Lowest Risk: 100)

Financial Stress Score: 1,592

(Highest Risk: 1,001; Lowest Risk: 1,890)

KEY TO SCORES:

Stress Class	% of Bus. within range	Fin. Stress Percentile	Fin. Stress Score	Probability of Fin. Stress
1	Top 6 %	95 - 100	1,546-1,890	0.02 %
2	26 %	69 - 94	1,479-1,545	0.14 %
3	35 %	34 - 68	1,431-1,478	0.37 %
4	32 %	2 - 33	1,285-1,430	1.41 %
5	Lowest 1 %	1	1,001-1,284	9.68 %

The Financial Stress Class for this company is based on the following factors::

- Other information suggests potential lower risk.

- Number of inquiries suggests potential lower risk.
- Other financial information suggests potential lower risk of financial stress.

FINANCIAL STRESS CLASS

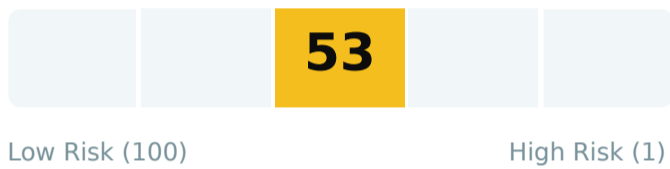
Subject Company



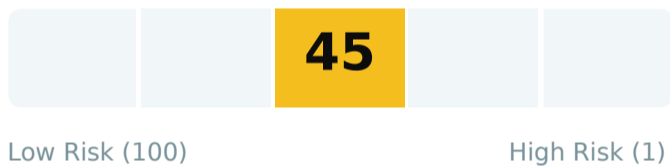
- The Financial Stress of Subject Company is 99 Percentile
- This Indicates Far Below Average risk

Risk Desc	Percentile	Financial Stress Class
Far Below Average	99 (Highest Risk: 1; Lowest Risk: 100)	1 (Highest Risk: 5; Lowest Risk: 1)

Comparisons



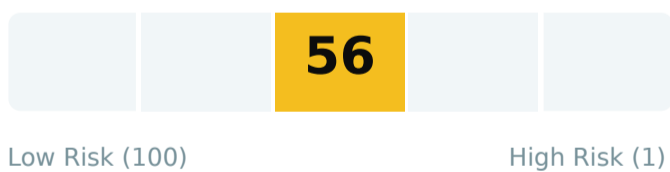
- **Region :** (TOKYO)
- The subject company has a Financial Stress Percentile that shows Lower risk than other companies in the same region



- **Industry :** (WHOLESALE TRADE (MACHINERY AND EQUIPMENT))
- The subject company has a Financial Stress Percentile that shows Lower risk than other companies in the same industry.



- **Employee Range :** (100-499)
- The subject company has a Financial Stress Percentile that shows Lower risk than other companies in the same employee size range.



- **Years in Business Range :** (11-25year)
- The subject company has a Financial Stress Percentile that shows Lower risk than other companies with a comparable number of the years in business range.

NOTES:

1. The Financial Stress Class indicates that this company shares some of the same business and financial characteristics of other companies with this classification. It does not mean the firm will necessarily experience financial distress.
2. The Financial Stress Percentile reflects the relative ranking of a company among all scoreable companies in D&B database.
3. The Financial Stress Score offers a more precise measure of the level of risk than the Class and Percentile. It is specially helpful to customers using a scorecard approach to determine overall business.
4. All Financial Stress Class, Percentile, Score and Probability statistics are based on latest analysis derived from D&B database.

FINANCE

(09/24)

COMPARATIVES

	Apr 30, 2022 Consolidated (in thousands) JPY	Apr 30, 2023 Consolidated (in thousands) JPY	Apr 30, 2024 Consolidated (in thousands) JPY
Current Assets	8,215,061	9,739,925	10,921,420
Current Liabilities	3,928,547	4,463,314	4,594,700
Working Capital	4,286,514	5,276,611	6,326,720
Other Assets	1,577,101	1,713,686	2,160,638
Other Liabilities	1,150,805	1,355,871	1,890,178
Tangible Net Worth	4,712,810	5,634,424	6,597,179
Total Liabilities	5,079,352	5,819,186	6,484,879
Total Assets	10,548,130	12,063,819	13,624,591
Cash & Bank	2,686,739	3,383,182	3,523,768
Trade Receivable	2,133,598	2,662,700	2,869,968
Inventory	2,440,156	2,669,009	3,350,434
Fixed Assets	495,768	377,523	325,832
Trade Payable	1,637,216	1,752,390	2,015,919
Annual Sales	23,401,306	26,429,547	29,840,901
Net Profit	709,957	865,033	1,084,677
Non-Op. Income/Exp.	13,155	-2,990	19,641

KEY RATIOS

	Apr 30, 2022	Apr 30, 2023	Apr 30, 2024
Ordinary Profit/Sales (%)	5.1	5.1	5.7
Net Profit/Sales (%)	3.0	3.2	3.6
Current Ratio (%)	209.1	218.2	237.6
Quick Ratio (%)	128.2	139.4	142.6
Collection Period (Months)	1.0	1.2	1.1
Inventory Period (Months)	1.2	1.2	1.3
Payment Period (Months)	0.8	0.7	0.8
Invested Capital Ratio (%)	35.2	30.5	29.9
Tangible Net Worth/ Total Assets Ratio (%)	44.6	46.7	48.4
Total Liabilities/ Tangible Net Worth Ratio (%)	107.7	103.2	98.2
Total Assets Turnover (Times)	2.2	2.1	2.1

BALANCE SHEET

	Apr 30, 2024 Consolidated (in thousands) JPY
Cash and Bank	3,523,768
Trade Receivables	2,869,968

Marketable Securities	161,984
Inventories	3,350,434
Other Current Assets	1,035,489
Reserve for Doubtful A/C	-20,226
Total Current Assets	10,921,420
Buildings & Structures	207,026
Machinery & Equipment	30,572
Fixtures & Fittings	48,363
Land	39,870
Total Fixed Assets	325,832
Goodwill	207,837
Other intangible assets	334,696
Total Intangibles	542,533
Investment in Securities	196,868
Guarantee Money Deposited	1,241,521
Other Investments	399,163
Doubtful A/C	-2,748
Total Investment	1,834,804
Total Noncurrent Assets	2,703,170
TOTAL ASSETS	13,624,591
Trade Creditors	2,015,919
Short-Term Borrowings	5,000
Curr. Portion of Bonds/Brrwngs.	547,085
Other A/C Pay.& Accr.Exp.	394,208
Accrued Income Tax	381,522
Provisions	122,077
Other Current Liabilities	1,128,886
Total Current Liabilities	4,594,700
Long-Term Loans	1,085,531
Res.for Retire.Allowance	42,492
Other Non-Current Liab.	762,153
Total Non-Current Liab.	1,890,178
TOTAL LIABILITIES	6,484,879
Paid-in Capital	768,385
Capital Surplus	794,585
Earned Surplus	5,469,011
Treasury Stock at Cost	-80,608
Minority Interests	189,426
Valuation & transl. adj.	-1,088
TOTAL EQUITY	7,139,712
EQUITY & LIABILITIES	13,624,591
Accumulated Depreciation	831,438

PROFIT & LOSS STATEMENT

May 01, 2023-
Apr 30, 2024
(12 months)
(in thousands)
JPY

Sales	29,840,901
Cost of Sales	22,340,472
Gross Profit/Loss	7,500,429
Sell.,General & Adm. Exp.	5,800,254
Operating Profit/Loss	1,700,175
Int. & Dividends Income	8,787
Other Non-operating Inc.	29,618
Int. & Discounts Paid	7,824
Other Non-operating Exp.	10,940
Ordinary Profit/Loss	1,719,818
Special Expenses	42,018
Profit/Loss Before Tax	1,677,800
Corporate Income Tax	607,552
Adjustment Account (plus)	-38,247
Minority Interest in Income/Loss of subs	23,817
Net Profit/Loss	1,084,677

The following key indicators are judged from financial ratios to be as follows :

PROFITABILITY



- It indicates that the Profitability ratio is Average

STABILITY



- It indicates that the Stability ratio is Average

EFFICIENCY



- It indicates that the Efficiency ratio is Above Average (Better)

FINANCIAL PROFILE STATEMENT STATISTICS & ANALYSIS

Research and analysis of all business corporations in Japan in relationship to the industry financial statement profile(s) of similar type of business shows, on the whole, this company's latest financial condition is on the same level with the industry average.

This business entity's financial statement condition as compared to companies in the same industry in Japan shows its financial condition and ratios to be:

- PROFITABILITY of the company can be judged by the ratio of Recurring Profit (the profit before deducting extraordinary income and expenses) to Sales. Recurring Profit/Sales Ratio of this business is 5.7% versus the industry average of 4.6% which is considered to be AVERAGE.
- FINANCIAL STABILITY of the company can be measured by the ratio of Net Worth to Total Assets Ratio. Net Worth/Total Assets Ratio of this company is 48.4% versus industrial average of 43.8%, which is considered to be AVERAGE.
- EFFICIENCY of the daily operation is indicated by the Total Assets Turnover (Sales/Total Assets). The total assets Turnover of this business is 2.1 versus industry average of 1.3, which is considered to be ABOVE AVERAGE.

BANKS

(12/24)

The company maintains relationships with several banks in Japan, including the following:

Bank Name:	SUMITOMO MITSUI BANKING CORPORATION
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Bank Name:	MUFG BANK, LTD.
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The following information was obtained during this investigation: (in thousands)

SUMITOMO MITSUI BANKING CORPORATION

(as of Apr 30, 2024)

Discounted Notes	0
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MUFG BANK, LTD.

(as of Apr 30, 2024)

Discounted Notes	0
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HISTORY

(09/24)

Subject was established on Apr 24, 2003, succeeding a business started in Apr 2003.

CAPITAL

Authorized Capital:	42,320,000 shares
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Paid-in Capital:	768,385,000 yen
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No. of shares issued:	12,752,000, as of Sep 25, 2024
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Subject is listed on the following exchange(s):	Listed Prime Market, Tokyo
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SHAREHOLDERS

HIDEKI NOMURA	25.8%
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CUSTODY BANK OF JAPAN, LTD.	9.7%
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SHUICHI TOMODA	9.0%
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MASTER TRUST BANK OF JAPAN, LTD., THE	8.1%
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TAKAHISA NOMURA	4.0%
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NORTHERN TRUST CO. (AVFC) RE NON TREATY CLIENTS AC	3.8%
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YOSHIAKI KABASHIMA	3.3%
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KEI TAKAHASHI	3.2%
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Goldman Sachs Bank Europe SE, Luxembourg Branch	2.7%
GOLDMAN,SACHS & CO.REG	2.6%
Total No. of Shareholders:	4,988

CAPITAL TREND

Initial Capital Investment:	10.000 million yen
Date of Change:	Mar 31, 2015
To:	269.182 million yen
Date of Change:	May 22, 2015
To:	269.745 million yen
Date of Change:	Apr 30, 2018
To:	593.232 million yen
Date of Change:	May 31, 2018
To:	750.099 million yen
Date of Change:	Jun 06, 2018
To:	768.385 million yen

NAME CHANGES

Initial Name:	BEAUTY GARAGE,INC.
Change to:	BEAUTY GARAGE INC.
Date of Change:	Jul 29, 2006

ADDRESS CHANGES

From:	3-1-8, SHIBUYA SHIBUYA-KU, TOKYO
To:	5-5-3, YAYOICHO NAKANO-KU, TOKYO
Date of Change:	Sep 2003
To:	4-41-10, MINAMIOGIKUBO SUGINAMI-KU, TOKYO
Date of Change:	Sep 2006
To:	1-34-25, SAKURASHINMACHI SETAGAYA-KU, TOKYO
Date of Change:	Jun 2013

PRINCIPALS

(08/24)

NOMURA, HIDEKI	Rep.Dir.
TOMODA, SHUICHI	Director
NOMURA, TAKAHISA	Director
KABASHIMA, YOSHIAKI	Director
KATO, KIYOSHI	Director
MATSUNAMI, KOICHIRO	Director
OGATA, DAISUKE	Director
MIYAMOTO, KUMIKO	Director

NOJIMA, AKIRA

Director

PRIMARY EXECUTIVES

(09/24)

Name:	HIDEKI NOMURA
Date of Birth:	May 22, 1967
Current Title:	Rep.Dir.
Education:	AOYAMA GAKUIN UNIVERSITY in 1990
2003	Rep.Dir.

OPERATIONS

(09/24)

SALES

CUSTOMER TYPES

Customer information was declined.

Number of customers was declined.

PURCHASES

PURCHASING TERRITORY

Purchasing territory distribution information was declined.

Number of suppliers was declined.

MAJOR SUPPLIERS

DUNS	71-555-9159
Name	TOUGH DESIGN PRODUCT INC.
Address	RUTHIASAKURASHIMMACHI2F. 1-15-18, SAKURASHINMACHI SETAGAYA-KU TOKYO,154-0015
DUNS	71-200-0939
Name	VANTEC CORPORATION
Address	MINATOMIRAI CENTER BLDG. 4F. 3-6-1, MINATOMIRAI, NISHI-KU YOKOHAMA KANAGAWA,220-0012
DUNS	69-058-7043
Name	TAKIGAWA CO., LTD.
Address	3-2-1, MOTOASAKUSA TAITO-KU TOKYO,111-0041
DUNS	69-283-2736
Name	AGLEX INC.
Address	MAKUHARI TECHNO GARDEN B TO 9F. 1-3, NAKASE, MIHAMA-KU CHIBA CHIBA,261-0023
DUNS	70-150-5489

Name NISHIMURA MANUFACTURING CO.,LTD.

Address 242-1, YAMADA
TOGANE
CHIBA,283-0823

EMPLOYEES

Total Employees: 402 (Consolidated)
196 (Non-Consolidated)

LOCATION

(12/24)

Ownership of premises: Rents

Address: EXHIBITION ROOM
1-34-25, SAKURASHINMACHI
SETAGAYA-KU
TOKYO

Address: BRANCH
1-27-8, SHINMACHI, NISHI-KU
OSAKA
OSAKA

Address: BRANCH
8-4-1, HONCHO 2-JO, HIGASHI-KU
SAPPORO
HOKKAIDO

Address: BRANCH
auneSENDAI7F
3-1-3, CHUO, AOBA-KU
SENDAI
MIYAGI

Address: BRANCH
2-12-9, SHINKANDA
KANAZAWA
ISHIKAWA

Address: BRANCH
3-2-40, YADA, HIGASHI-KU
NAGOYA
AICHI

Address: BRANCH
SAMBLDG.
3-2-2, NAKAYAMAHIGASHI, HIGASHI-KU
HIROSHIMA
HIROSHIMA

Address: BRANCH
4-17-1, HAKATAEKIMINAMI, HAKATA-KU
FUKUOKA
FUKUOKA

Address: STORE
KAREIDOSHIBUYAMIYAMASUZAKABLDG.4F-A
1-12-1, SHIBUYA
SHIBUYA-KU
TOKYO

LINKAGE

PARENT COMPANY

(09/24)

SUBSIDIARY COMPANIES

(09/24)

	Consolidated	Non-Consolidated
Total	13	

Major Subsidiaries

D-U-N-S:	69-245-9399
Name:	HAIR MODE INC.
Address:	BEAUTY GARAGE ANNEX 2F. 1-32-10, SAKURASHINMACHI SETAGAYA-KU TOKYO,154-0015 JAPAN

100.0% owned by subject.

D-U-N-S:	71-555-9159
Name:	TOUGH DESIGN PRODUCT INC.
Address:	RUTHIASAKURASHIMMACHI2F. 1-15-18, SAKURASHINMACHI SETAGAYA-KU TOKYO,154-0015 JAPAN

100.0% owned by subject.

D-U-N-S:	71-801-0463
Name:	BG REUSE, K.K.
Address:	5-11-14, KAMIKITA, HIRANO-KU OSAKA OSAKA,547-0001 JAPAN

100.0% owned by subject.

D-U-N-S:	71-849-6887
Name:	BEAUTOPIA, K.K.
Address:	1-12-1, SHIBUYA SHIBUYA-KU TOKYO,150-0002 JAPAN

100.0% owned by subject.

D-U-N-S:	68-039-0790
Name:	GYM GARAGE, K.K.
Address:	Y&G BLDG. BKAN 4-12-5, YOGA SETAGAYA-KU 158-0097 JAPAN

87.1% owned by subject.

D-U-N-S:	69-329-1356
Name:	BG PARTNERS, K.K.
Address:	KALEIDO SHIBUYA MIYAMASUZAKA BLDG. 1-12-1, SHIBUYA SHIBUYA-KU TOKYO,150-0002 JAPAN

81.0% owned by subject.

D-U-N-S:	69-250-4713
Name:	EYELASH GARAGE INC.
Address:	KALEIDO SHIBUYA MIYAMASUZAKA 5F. 1-12-1, SHIBUYA SHIBUYA-KU TOKYO,150-0002 JAPAN

78.9% owned by subject.

D-U-N-S:	71-670-8672
Name:	WARAKU.INC
Address:	1-37-27, KUMEGAWACHO HIGASHIMURAYAMA TOKYO,189-0003 JAPAN

67.3% owned by subject.

AFFILIATED COMPANIES

(12/24)

APPENDICES

The information in this report was last updated on **Sep 25, 2024**.

SHAREHOLDING PERCENTAGE INFORMATION

Shareholding percentages in History, Affiliates and Subsidiary sections are calculated based on total numbers of the owned share/shares outstanding, which could include non-voting shares, whereas that of Parent section refers only to the shares with voting rights of subject.

D & B RATING GLOSSARY

The following ratings are available for businesses in Japan:

D&B Rating - The D&B® Rating in Japan consists of 2 parts, the Financial Strength and the Composite Credit Appraisal. The Financial Strength is based on Tangible Net Worth of a current balance sheet. Composite Credit Appraisal is assigned based on subject's financial condition and other factors. The table below contains the values for the D&B Rating in Japan.

Financial Strength Indicators:

Range (Japanese Yen)	Tangible Net Worth	Capital Amount
12,000,000,000 +	5A	5AA
2,400,000,000 to 11,999,999,999	4A	4AA
480,000,000 to 2,399,999,999	3A	3AA
240,000,000 to 479,999,999,999	2A	2AA
120,000,000 to 239,999,999	1A	1AA
60,000,000 to 119,999,999	A	AA
30,000,000 to 59,999,9999	B	BB
15,000,000 to 29,999,999	C	CC
8,000,000 to 14,999,999	D	DD
4,000,000 to 7,999,999	E	EE
2,000,000 to 3,999,999	F	FF
0 to 1,999,999	G	GG

Alternative Rating Indicators

Alternative Rating	Description
-	Indicates that the information is insufficient or does not permit assignment of a rating. Not to be construed as unfavorable.
NQ	Out of Business
N	Financial strength negative
O	Financial strength undisclosed
NB	New Business, less than 36 months
BR	Branch

Composite Credit Appraisal	Condition
1	Strong
2	Good
3	Fair
4	Poor



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